

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re Lehman Brothers Holdings Inc., et al.,

Debtors.

Case No. 08-13555 (JMP)
(Jointly Administered)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

HBK MASTER FUND L.P.

Name of Transferee

GOLDMAN SACHS LENDING PARTNERS LLC

Name of Transferor

Name and Address where notices to transferee should be sent:

HBK Master Fund L.P.
c/o HBK Services LLC
2101 Cedar Springs Road, Suite 700
Dallas, TX 75201
Attention: Legal Department
FAX: 214-758-1207

Court Claim # (if known): 33277

Amount of Claim as Filed: \$8,400,000.00 (original filing amount was \$10,580,967.00)

Amount of Claim Transferred: \$3,400,000.00 (40.47619048% of amount of the claim)

Date Claim Filed: 9/16/2009

Debtor: Lehman Brothers Special Financing Inc.

Phone: _____
Last Four Digits of Acct #: _____

Phone: _____
Last Four Digits of Acct. #: _____

Name and Address where transferee payments should be sent (if different from above):

Phone: _____
Last Four Digits of Acct #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

HBK MASTER FUND L.P.

By: HBK Services LLC
Investment Advisor

By: David C. Haley ^{David C. Haley}
^{Authorized Signatory}
Transferee/Transferee's Agent

Date: December 27, 2010

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 Y.S.C. §§ 152 & 3571.

EXHIBIT A

FORM OF EVIDENCE OF TRANSFER OF CLAIM

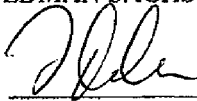
TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, GOLDMAN SACHS LENDING PARTNERS LLC ("Seller") hereby unconditionally and irrevocably sells, transfers and assigns to HBK MASTER FUND L.P. ("Purchaser") 40.47619048% (or \$3,400,000.00) of its right, title, interest, claims and causes of action in and to, or arising under or in connection with, its claim (as such term is defined in Section 101(5) of the U.S. Bankruptcy Code) against Lehman Brothers Special Financing Inc. (the "Debtor"), the debtor in Case No. 08-13888 pending in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") and the relevant portion of any and all proofs of claim (No. 33277) filed by Seller or its predecessor-in-interest with the Bankruptcy Court in respect of the foregoing claim.

Seller hereby waives any objection to the transfer of the claim to Purchaser on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Purchaser the foregoing portion of claim, recognizing Purchaser as the sole owner and holder of such portion, and directing that all payments or distributions of money or property in respect of such portion of the claim be delivered or made to Purchaser.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM is executed
this 29th day of December 2010.

GOLDMAN SACHS LENDING PARTNERS LLC

By: 
Name: Lawrence DeCamillo
Title: Authorized Signatory

HBK MASTER FUND L.P.

By: _____
Name: _____
Title: _____

EXHIBIT A

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IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM is executed
this 27th day of December 2010.

GOLDMAN SACHS LENDING PARTNERS LLC

By: _____
Name:
Title:

By: HBK Services LLC
HBK MASTER FUND L.P. Investment Advisor

David C. Haley
By: _____
Name: David C. Haley
Title: Authorized Signatory

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HBK MASTER FUND L.P.

Name of Transferee

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c/o HBK Services LLC
2101 Cedar Springs Road, Suite 700
Dallas, TX 75201
Attention: Legal Department
FAX: 214-758-1207

Phone: _____
Last Four Digits of Acct #: _____

Name and Address where transferee payments should be sent (if different from above):

Phone: _____
Last Four Digits of Acct #: _____

GOLDMAN SACHS LENDING PARTNERS LLC

Name of Transferor

Court Claim # (if known): 33276
Amount of Claim as Filed: \$8,400,000.00 (original filing amount was \$10,580,967.00)
Amount of Claim Transferred: \$3,400,000.00 (40.47619048% of amount of the claim)
Date Claim Filed: 9/16/2009
Debtor: Lehman Brothers Holdings Inc.

Phone: _____
Last Four Digits of Acct. #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: HBK Services LLC
HBK MASTER FUND L.P. Investment Advisor

David C. Haley
Authorized Signatory

By: David C. Haley
Transferee/Transferee's Agent

Date: December 27, 2010

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Seller hereby waives any objection to the transfer of the claim to Purchaser on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Purchaser the foregoing portion of the claim, recognizing Purchaser as the sole owner and holder of such portion, and directing that all payments or distributions of money or property in respect of such portion of the claim be delivered or made to Purchaser.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM is executed
this 29th day of December 2010.

GOLDMAN SACHS LENDING PARTNERS LLC

By: 
Name: _____
Title: Lawrence DeCamillo
Authorized Signatory
HBK MASTER FUND L.P.

By: _____
Name: _____
Title: _____

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IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM is executed
this 21st day of December 2010.

GOLDMAN SACHS LENDING PARTNERS LLC

By: _____
Name:
Title:

HBK MASTER FUND L.P. By: HBK Services LLC
Investment Advisor

David C. Haley
By: _____
Name: David C. Haley
Title: Authorized Signatory